

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 5, 2004

REGISTRATION NO.: 24507

BONDS ISSUED BY: Fulton Public School District No. 58

AMOUNT OF ISSUE: \$2,050,000.00

COUNTY: of Callaway

DATE OF ISSUE: January 6, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$2,050,000 of the District's General Obligation Refunding Bonds,
Series 1999 and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
1.500%	\$ 300,000.00	03/01/2005
1.800%	300,000.00	03/01/2006
2.100%	450,000.00	03/01/2007
2.400%	500,000.00	03/01/2008
2.650%	500,000.00	03/01/2009

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be redeemed on and after
March 1, 2005 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: First St. Louis Securities, Inc., St. Louis, Missouri

PURCHASE PRICE: \$2,045,556.00

INTEREST RATE: 2.3931%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: Eleven (11)